



CITY OF BERKELEY INVESTMENT PLANS COMMITTEE MEETING AGENDA

Zoom
Human Resources Dept.
2180 Milvia St., Berkeley, CA

January 26, 2022
10:00 a.m. - 12:00 p.m.

I. Call to Order

Virtual meeting convened at 10:05 am on Zoom.

II. Roll Call

- Donald Ellison, Chairperson – CM Representative
- Jenny Wong, City Auditor
- Jenny Seay, SEIU MC
- Jorge Flores, Local 1
- Alyssa Loo, Local 1
- Gregory Marwick, IBEW
- Amani Manning, Human Resources

- Absent:
LaTanya Bellow, Deputy City Manager; Danny Walker, SEIU MC; Sam Clemons, SEIU CSU;

III. Public Comments

None

IV. Introductions

V. Empower 457 Plan Update

- a. Offer a self-managed account
- b. Document of Hartford vs. Empower

VI. Use of Investment Consultant

VII. 2022 Agenda Development

VIII. Next Meeting

- a. Trustee for Empower
- b. Attorney analysis on self-managed plan

X. Adjournment

10:27am

To request a meeting agenda in large print, Braille, or on cassette, or to request a sign language interpreter for the meeting, call the City Clerk's Office at 981-6900 (Voice) or 981-6903 (TDD); at least FIVE (5) WORKING DAYS NOTICE PRIOR TO THE MEETING will ensure availability. If you plan to attend the meeting and wish to use an Assistive Listening Device for the hearing impaired, you need to reserve the device by calling the City Clerk's Office one (1) working day prior to the meeting. Attendees at Public Meetings are reminded that other attendees may be sensitive to various odors, whether natural or manufactured, in products and materials. Please help the City respect these needs.